

Strategic Portfolio Management (SPM)	Gothsync						Enterprise Ticketing System			Managed Services Platform			vCIO Toolbox		Namada		Life Cycle Insights		Strategy Overview
	Essential	Plus	Advanced	Standard	Professional	APM Licensed Separately	Essential	Expert	Etho	Enterprise	Ops	Visible	vCIO Package	Customer Success	Asset Insight Reporting (AIR)				
Strategy Execution Management (SEAM)																			
Business-IT Strategic Planning																			
Document Strategic Business Drivers																			
YES	YES	YES	YES	YES	YES	N/A	YES	YES	YES	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO
Capture Strategic Business Drivers																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Manage Driver Attribute Details																			
YES	YES	YES	NO	NO	N/A	NO	NO	NO	YES	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO
Business Relationship Management																			
Segment Clients (Workspaces with Multi-tenancy)																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Record Contact Roles (Owner, SME, Primary Support)																			
YES	YES	YES	YES	YES	YES	N/A	YES	YES	YES	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain Client Goals (Strategic Drivers)																			
Demand Management																			
Maintain Demand Inventory																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Perform Demand Assessments																			
YES	YES	YES	YES	YES	YES	N/A	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Generate Impact Analysis																			
IT Strategic Planning																			
Manage IT Intake and Idea																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Record Proposed Investments and Link Contextual Dependencies																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Perform What-if Analysis																			
IT Financial Management																			
Maintain Key Financial Metrics																			
YES	YES	YES	YES	YES	YES	N/A	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Administer Portfolio-Based Budgeting																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Administer asset values using financial metrics as root values																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Program & Project Portfolio Management (PPM)																			
Program Portfolio Management																			
Align Strategic Business Drivers with Programs																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Align Projects with Programs																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Define data about initiatives with associated programs & projects																			
Project Portfolio Management																			
Program & Project Repository																			
Monitor Proposed, Staged and Inflight Projects																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Track project level objectives and key results (OKRs)																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Optionally Link Programs to Initiatives (Ideas)																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Optionally Link Projects to Initiatives (Ideas)																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Input projects or ideas at any stage of their life cycle																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Create manual portfolio																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Create a project, asset, or other investment																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Manage IT Investment classification by user-defined attributes																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Administer investment life cycle management																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Report Project that show a geographical view																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Calculate user-defined indicators with adjustable ranges																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain predefined dashboards, charts, and investment maps																			
High-Level Project Planning																			
Fillable Project Charters																			
YES	YES	YES	NO	NO	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Align Project with Strategic Business Drivers																			
YES	YES	YES	YES	YES	YES	N/A	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Recent Project Type, Stage, Sponsor, Manager																			
YES	YES	YES	YES	YES	YES	N/A	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Link Project to Initiated Individual / Idea																			
Project Work Assessments																			
Monitor Project Budget Status																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Monitor Project Schedule																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Track Project Scope & Value																			
YES	YES	YES	YES	YES	YES	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Track Project Resources																			
Integrated Portfolio Analysis (IPA)																			
Application Portfolio Management																			
Business Application Inventory																			
Manage Application Investments Key Business Priorities/Strategic Drivers																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Manage the Application Investments multidimensional																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Prioritize Application Investments by Specified Prioritization																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Categorize IT Investments and show redundancies																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Manage a Collection of Applications as a Suite																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Administer Application Vendor Details																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Administer Application Manufacturers Details																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Capture Application Types																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain Application Lifecycle State																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Link Application(s) to one or more portfolios																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Administer Application Count																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Track Application Criticality (disaster recovery planning)																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Enable building hierarchies of investment types																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Enable movement of any investment to any location in any portfolio																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Enable investments to reside in multiple portfolios with traceability																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Organize portfolios for different organizational and business needs																			
Process Centric Approach to Application Roadmaps																			
Link Processes Supported by Applications																			
YES	YES	YES	NO	NO	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Categorize Applications using APQC Process Classification Framework																			
YES	YES	YES	NO	NO	N/A	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Map the Related Application Dependencies																			
Portfolio Score & Health																			
Score Business Application Factors																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Score Technology Application Factors																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain Total Portfolio Annual Investment																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain Application License Count																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain License Cost Tracking																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain Support, Operation & Development Investment																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain Compute & Platform Investments																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain Processes Supported by Application																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Administer Target Retirement Candidates																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Application Integration Data Flow																			
Model Application-to-Application Data Flow																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Capture Data Entities and Flow Direction																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Capture Data Transport Method																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Capture Data Entities (Tags)																			
Application Dependencies																			
Model Application-to-IT-Service																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Model Application-to-Application Connectivity																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Model Control Diagram																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Record Portfolio Notes																			
Technology Portfolio Management																			
Technology Inventory																			
Manage Service Catalog																			
YES	YES	YES	NO	NO	YES	NO	NO	YES	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Manage Service Attribute Details																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Third Party Data Feed																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Record Technology Vendor																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Record Technology Manufacturers																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain Computing Types																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Maintain IT Service Lifecycle State																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Record Platform Type																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Link Inflight Projects to IT Service																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Technology Adoption Scoring																			
YES	YES	YES	NO	NO	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Perform Digital Needs Assessment																			
YES	YES	YES	NO	NO	YES	YES	YES	YES	YES	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
IT Service Assessments, Audits																			
IT Service Dependencies																			
Is Used by Application																			
YES	YES	YES	NO	NO	YES	NO													

